



New to investing? We've got you covered.

Better understand the ins and outs of investing, including how to set goals, start investing, and stay on track.

Attend the webcast with live Q&A.

Smart investing: Putting your money to work for you



**April 1, 10 a.m. PT / 1 p.m. ET or
April 24, 12 p.m. PT / 3 p.m. ET**

Scan the QR code or
visit schwab.com/yourmoney to register.

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Money management 101

Learn how you can make the most of your finances by saving in smart ways and creating a plan for your goals.

Attend the webcast with live Q&A.

Take charge of your finances: Managing money and debt



April 9, 9 a.m. PT / 12 p.m. ET

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It's never too late to address your financial fitness

See how to get your money organized, and learn tips for budgeting and saving toward your long-term goals.

Attend the online panel discussion with live Q&A.

Financial fitness: Where am I and how do I take my next step?



April 16, 9 a.m. PT / 12 p.m. ET or 12 p.m. PT / 3 p.m. ET

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Social Security 101: Unlocking your retirement finances

Get a better understanding of Social Security, including the best time to start collecting these benefits and how to plan your retirement income.

Attend the online event with Q&A.

Quick take: How does Social Security work?



April 22, 10 a.m. PT / 1 p.m. ET

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Practical steps for planning your retirement

Learn how to come up with your retirement budget, and understand how Social Security may impact your finances.

Attend the webcast with live Q&A.

Smart retirement: Planning for a secure future



May 1, 12 p.m. PT / 3 p.m. ET

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Hone your investing skills

Learn how to build a strategy around your goals, the importance of a diversified portfolio, and tips for monitoring your progress.

Attend the webcast with live Q&A.

7 fundamentals you need for investing success



May 7, 9 a.m. PT / 12 p.m. ET or May 21, 9 a.m. PT / 12 p.m. ET

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Mejore sus habilidades para invertir

Aprenda como construir una estrategia de inversión en torno a sus objetivos, la importancia de una cartera diversificada y consejos para monitorear su progreso.

Regístrese para nuestro próximo webcast en vivo y completamente en español.

7 fundamentos que debe seguir para tener éxito en sus inversiones



**13 de mayo, a las 10 a.m. PT / 1 p.m. ET o
a la 1 p.m. PT / 4 p.m. ET**

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o escanee el código QR.

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Brush the dust off your old 401(k)

Better understand the options for managing a 401(k) from your previous employer with this demonstration of our rollover page.

Attend the demo with live Q&A.

Rollover page



May 15, 12 p.m. PT / 3 p.m. ET

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Nearing the final stretch before retirement?

Prepare for retirement by learning practical strategies, including tips for your drawdown and how to manage cash and investments.

Attend the webcast with live Q&A.

Countdown to retirement: What should I do with 10 years or less to go?



May 29, 12 p.m. PT / 3 p.m. ET

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Overcoming financial hurdles facing the LGBTQ+ community

Explore financial fundamentals including how to create a plan, navigate estate planning, and prepare for long term health care.

Attend the webcast with live Q&A.

Financial essentials for the LGBTQ+ community



June 3, 10 a.m. PT / 1 p.m. ET or
June 25, 9 a.m. PT / 12 p.m. ET

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Social Security and Medicare demystified

Learn the basics of Social Security and Medicare benefits so that you're better prepared to decide what's right for you.

Attend the online panel discussion with live Q&A.

Social Security and Medicare



June 5, 9 a.m. PT / 12 p.m. ET or 12 p.m. PT / 3 p.m. ET

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How to assist aging parents with their finances

Find out how you can help your parents with their finances by checking in on their insurance, Social Security, and accounts.

Attend the webcast with live Q&A.

Helping your aging parents



June 11, 9 a.m. PT / 12 p.m. ET

Scan the QR code or
visit schwab.com/yourmoney to register.

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Retirement doesn't need to be a complex equation

Learn how you can use the retirement calculator to see where you stand today, and what it'll take for you to reach your goals.

Attend the demo with live Q&A.

Retirement savings calculator



June 17, 10 a.m. PT / 1 p.m. ET

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